| Version | 3 |
|--------------------|-----------|
| Last Revision Date | July 2010 |



Relocation Scheme



| DOCUMENT CONTROL | | | |
|--|------------------|----------------------------|--|
| POLICY NAME | Relocation Schen | ne | |
| Department | Human Resource | es | |
| Telephone Number | 01443 444501 | | |
| | 01443 444502 | | |
| | 01443 444503 | | |
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| Reviewing Officer | Alison Cade, Pe | ter Cushion, Richard Evans | |
| Review Date | July 2010 | | |
| Date of Equality Impact | NA | | |
| Assessment | | | |
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| Date | Revised By | | |
| September 2006 | | ter Cushion, Richard Evans | |
| July 2010 | Alison Cade, Pe | ter Cushion, Richard Evans | |
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| DOCUMENT APPROVAL | | | |
| This document has received approval from: Date of Approv | | Date of Approval | |
| HR Senior Management Team | | | |
| Corporate Management Team | | | |
| Cabinet | | | |

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1. DETAILS OF SCHEME

- 1.1 The provisions set out below **MAY** at the discretion of the Chief Executive in consultation with the Director of Human Resources be applied to employees who reside on appointment outside the geographic boundary of the Council and remove to within.
- 1.2 Where an allowance is granted then the employee will be required to undertake to remain in the service of the County Borough Council for a minimum of 2 years from the date of appointment.
- 1.3 In cases where an individual resigns prior to the two-year period then the individual will be expected to reimburse the Authority 1/24th of the total amount advanced in respect of each calendar month not completed at the date of termination of service.
- 1.4 The Director of Human Resources will determine on any matters of anomaly or special circumstances relating to the application of the scheme.

1.5 **LODGING ALLOWANCE**

A new appointee who at the time of appointment is living outside a radius of 30 miles of the appointee's fixed centre, is eligible for:

EITHER

a lodging allowance (up to a weekly sum £108.97 for a period not exceeding 6 months

OR

reimbursement of travelling expenses by the cheapest method up to the maximum weekly lodging allowance for a period not exceeding 6 months.

- 1.6 To qualify for consideration resettlement must be completed within 12 months of the date of taking up appointment.
- 1.7 A new appointee is eligible to apply for disturbance allowance:
 - (i) the maximum payment will be up to £6,000 in respect of all aspects of relocation, including removal and storage where a newly appointed employee is buying and selling a house.
 - (ii) A payment subject to a maximum of £3,500 in respect of all aspects of relocation including removal and storage where a newly appointed employee is buying a house.
 - (iii) Full reimbursement incurred in the removal of furniture and

household goods including reasonable insurance, and full reimbursement of the cost of storage for a maximum period of 6 months where a newly appointed employee chooses to rent a property.

- 1.8 Expenditure will be reimbursed on production of a formal application form together with all receipts.
- 1.9 In the case of removal expenses an estimate of cost must first be submitted to the Director of Human Resources and two estimates will be required.

| 2. | SCHEME FOR RELOCATION | <u>N</u> |
|-------|--|--|
| Name | e: _ | |
| Presi | ENT LOCAL ADDRESS: _ | |
| | - | |
| DEPA | RTMENT IN WHICH EMPLOYED: _ | |
| GRAD | DE: | |
| PART | <u>T 1:</u> M FOR LODGING ALLOWAN | <u>CE</u> |
| Perio | d for which lodging allowance | claimed. |
| From | : | To: |
| TOTA | AL NUMBER OF WEEKS: _ | |
| ALLC | DWANCE CLAIMED: _ | Please note maximum allowance must not exceed £108.97 per week |
| | | SES - (AS AN ALTERNATIVE TO LODGING |
| Perio | d for which travelling expense | are claimed. |
| From | : | To: |
| METH | 1102 01 110 1101 0111 | ese note claims must be based on the cheapest of transport) |
| RAIL | /BUS/CAR | |
| АМО | UNT CLAIMED: | |
| | weeks at £ | per week = £ Total |
| | se note maximum allowance jing Allowance. | must not exceed £108.97 per week as for |

| LEGAL EXPENSES: | | | |
|---|--|--|--|
| AGENTS FEES: | | | |
| REMOVAL AND STORAGE COSTS: TOTAL EXPENDITURE = £ | | | |
| | | | |
| In accordance with the Scheme for Relocation, I hereby make application for reimbursement of \pounds as a contribution towards the total costs incurred by me in connection with my moving home from | | | |
| | | | |
| I HEREBY UNDERTAKE to remain in the services of the County Borough Council | | | |
| | | | |
| for a minimum period of 2 years from the date of appointment and AGREE to repay | | | |
| for a minimum period of 2 years from the date of appointment and AGREE to repay the County Borough Council 1/24 th of this total sum in respect of each calendar month not completed at the date of termination of service. | | | |
| the County Borough Council 1/24 th of this total sum in respect of each calendar | | | |
| the County Borough Council 1/24 th of this total sum in respect of each calendar month not completed at the date of termination of service. | | | |
| the County Borough Council 1/24 th of this total sum in respect of each calendar month not completed at the date of termination of service. SIGNED: DATE: | | | |
| the County Borough Council 1/24 th of this total sum in respect of each calendar month not completed at the date of termination of service. SIGNED: DATE: PART 4: CLAIM FOR REMOVAL AND STORAGE EXPENSES WHEN RENTING A PROPERTY | | | |

| I HEREBY UNDERTAKE to remain in the service of the County Borough Council for a minimum period of 2 years from the date of appointment and AGREE, to repay to the County Borough Council 1/24 th of the total sum advanced in respect of each calendar month not completed at the date of termination of service. | | | | |
|--|--|--|--|--|
| SIGNED: | DATE: | | | |
| THE FORM, TOGET | HER WITH ALL RECEIPTS MUST BE RETURNED TO THE: | | | |
| | DIRECTOR OF HUMAN RESOURCES | | | |
| RHONDDA CYNON TAF COUNTY BOROUGH COUNCIL THE PAVILIONS, CLYDACH VALE, TONYPANDY, CF40 2XX | | | | |
| | | | | |
| FOR OFFICE USE O | DNLY: | | | |
| APPLICATION APP | ROVED/NOT APPROVED | | | |
| SIGNED: | DIRECTOR OF HUMAN RESOURCES | | | |
| DATE: | | | | |

PROCESSED FOR PAYMENT: _____